SolGold Plc - \$82.9m share subscription

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HopgoodGanim Lawyers is pleased to have advised SolGold Plc on their share subscription agreement with BHP whereby SolGold issued 100 million shares to BHP.

The deal was worth £45 million (\$82.9 million) for SolGold Plc.

HopgoodGanim has previously acted for SolGold on their LSX and TSX listings.

SolGold is a Brisbane-based copper-gold exploration company with assets in Ecuador and Australia. The Company's primary objective is to discover and define world-class copper-gold deposits. The Company's flagship project Cascabel, a copper-gold porphyry project, is located in northern Ecuador on the under-explored northern section of the richly endowed Andean Copper Belt.

HopgoodGanim Partner <u>Brian Moller</u> acted on this matter for SolGold and Locke Lord (UK) LLP also assisted on the matter.

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