HopgoodGanim Lawyers advise Atlantic Lithium Limited on ASX listing

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Congratulations to our client Atlantic Lithium Limited (Atlantic) on their listing on the Australian Securities Exchange (**ASX**), with commencement of trading occurring on 26 September 2022.

Atlantic (also listed on the London-based AIM and US-based OTC markets) is a lithium-focussed exploration and development company, having recently completed a pre-feasibility study on its flagship Ewoyaa Lithium Project situated in Ghana, West Africa. The development of the project is supported by a funding agreement with Piedmont Lithium Inc.

Atlantic's \$13.3 million dual listing offer was conducted by way of a sell-down of existing shares.

Atlantic has a market capitalisation of approximately \$351 million.

Atlantic's Finance Director and Company Secretary Amanda Harsas commented, "The HopgoodGanim team worked collaboratively and tirelessly with us to support us in our ASX listing. The listing had challenging elements that were faced with pragmatic resilience and good humour. We look forward to continuing our successful relationship with the HopgoodGanim team."

Partner <u>Brian Moller</u>, Senior Associate <u>Grace Mullins</u>, Associate <u>Rebecca Rutland</u>, Solicitor <u>Josie Tait</u> and Law Graduate <u>Liam O'Shaughnessy</u> advised on the dual listing.

"We are proud to have advised Atlantic Lithium on their successful listing, which has also served to showcase the calibre of our diverse and significant capital markets practice," said HopgoodGanim Partner Brian Moller.

Congratulations to all involved.

Find out more about HopgoodGanim's Corporate Advisory and Governance Practice.

About HopgoodGanim Lawyers and Effective Governance

HopgoodGanim Lawyers is a leading Australian independent legal and advisory firm of more than 45 partners and 280 staff. We operate nationally and internationally with a focus on Asia from our two key locations of Brisbane and Perth. We offer highly skilled and agile legal teams across key sectors and areas of practice. In all of our areas of speciality, our lawyers are recognised by legal publications as leaders in their fields.

<u>Effective Governance</u> helps boards and executive teams across Australia and internationally perform, achieve compliance, and deliver best practice board and organisational governance. Effective Governance is the governance, strategy and risk advisory practice of HopgoodGanim Lawyers.

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