Exceptional outcomes for resources clients

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As Australia's mining sector gathers at the annual Diggers & Dealers Mining Forum in Kalgoorlie today, HopgoodGanim is proud of the exceptional outcomes we have delivered for our resources clients since last year's conference.

Over the last 12 months we've seen positive sentiment return to the resources industry, particularly in gold and base metals, and have assisted a number of our clients in transformational acquisitions, listings and capital raisings, a sample of which is listed below.

A number of our Partners are attending Diggers & Dealers this year. We look forward to seeing you at the forum to share your stories of recent successes and current opportunities.

Aguia Resources Limited	Dual listing on the Canadian Venture Exchange and capital raising	CA\$10.8m
Ascot Resources Limited	Wonmunna Iron Ore Project sale	\$20m
Bulletin Resources Limited	Hodgkinson Basin acquisition (80% interest)	\$1.65m
Dark Horse Resources Limited	Share placements x 2	\$6.30m
IronRidge Resources Limited	Share placement	£8.25m
Mako Gold	IPO	\$6m
Matsa Resources Limited	Red October mine acquisition	\$2m
Metals X Limited	Institutional placement	\$50m
Red5 Limited	Sale of Mt Cattlin lithium royalty	\$11m
Red5 Limited	Bullseye Mining takeover (ongoing)	\$4m
Red5 Limited	Darlot gold mine acquisition	\$18.5m
Red5 Limited	King of The Hill gold mine acquisition	\$16m
SolGold Pic	Share offering and capital raising	£45m
Zijin Mining	Nkwe Platinum potential minority buyout	\$29m

For more information or to arrange a meeting in Kalgoorlie, please contact HopgoodGanim Lawyers' <u>Resources and Energy</u> or <u>Corporate Advisory and governance</u> teams.

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